



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the issuance of Garanti Bank bonds
DATE : September 26, 2013

The circular regarding the public offering of the Garanti Bank bonds and floating rate bonds in the total nominal amount of TL 650 million, which was approved by the Capital Markets Board, was published at the Public Disclosure platform on September 19, 2013.

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 85 days and a maturity date of December 20, 2013, are determined as follows:

- ISIN code TRQGRANA1335;
- Compound Yield: 7.81474%;
- Simple Yield: 7.59073%;
- Issue Price: 98.263

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 141 days and a maturity date of February 14, 2014, are determined as follows:

- ISIN code TRQGRAN21417;
- Compound Yield: 8.09436%;
- Simple Yield: 7.90164%;
- Issue Price: 97.038

The ISIN Code, compound yield and issue price of Garanti Bankası A.Ş. monthly floating rate coupon bond with a maturity of 473 days and a maturity date of January 12, 2015, are determined as follows:

- ISIN code TRSGRAN11513;
- Compound Yield: 8.10354%;
- Issue Price: 100

32 days 1st Coupon, annual simple yield 7.819 % , monthly simple yield 0.6855 %

31 days 2nd Coupon, annual simple yield 7.818 % , monthly simple yield 0.6640 %

32 days 3rd Coupon, annual simple yield 7.819 % , monthly simple yield 0.6855 %

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank